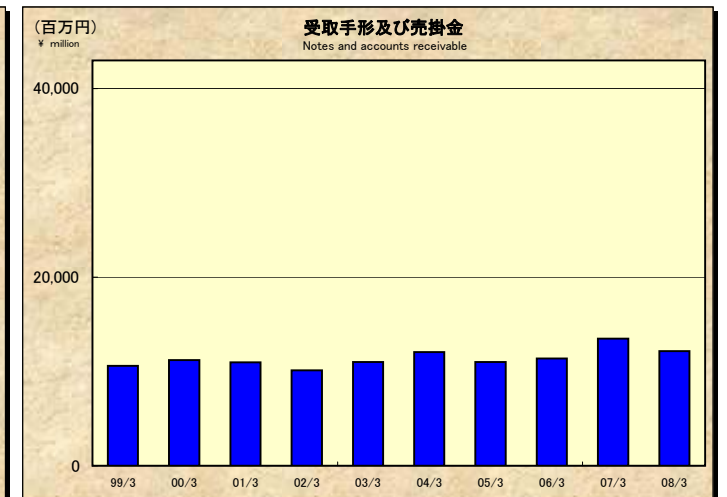
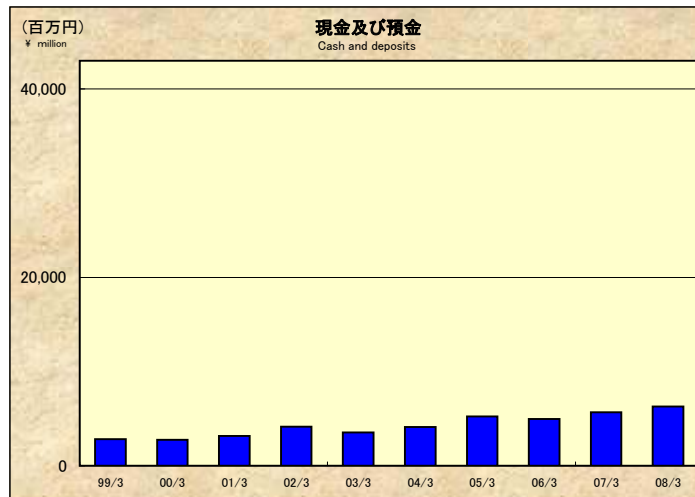
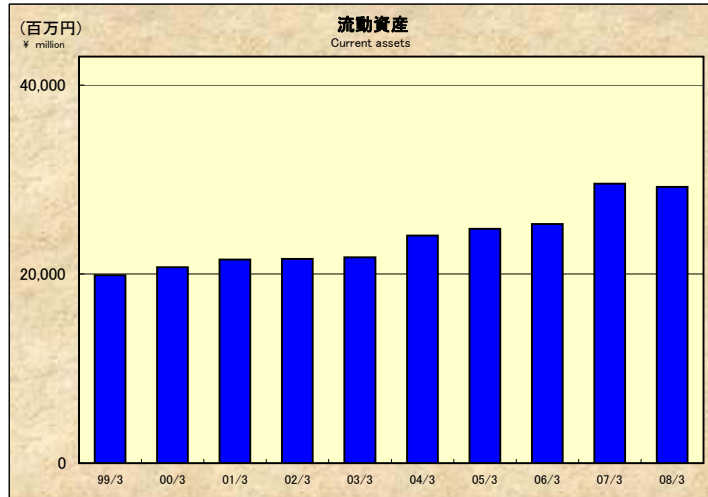


Account titles	Period	99/3		00/3		01/3		02/3		03/3		04/3		05/3		06/3		07/3		08/3	
		Increase/ Decrease	Change	Increase/ Decrease	Change	Increase/ Decrease	Change	Increase/ Decrease	Change	Increase/ Decrease	Change	Increase/ Decrease	Change	Increase/ Decrease	Change	Increase/ Decrease	Change	Increase/ Decrease	Change	Increase/ Decrease	Change
		前期差	前期比	前期差	前期比	前期差	前期比	前期差	前期比	前期差	前期比	前期差	前期比	前期差	前期比	前期差	前期比	前期差	前期比	前期差	前期比
<資産の部> Assets																					
流動資産 Current assets		19,880	20,727	846	104.3	21,540	812	103.9	21,603	63	100.3	21,784	180	100.8	24,068	2,284	110.5	24,795	726	103.0	
現金及び預金 Cash and deposits		2,815	2,763	-52	98.2	3,175	412	114.9	4,133	957	130.2	3,546	-586	85.8	4,130	583	116.4	5,218	1,088	126.3	
受取手形及び売掛金 Notes and accounts receivable		10,598	11,211	613	105.8	10,958	-253	97.7	10,109	-848	92.3	11,007	897	108.9	12,042	1,035	109.4	11,013	-1,028	91.5	
たな卸資産 Inventories		4,876	5,381	504	110.3	5,455	74	101.4	5,575	120	102.2	5,181	-393	92.9	5,115	-65	98.7	5,210	95	101.9	
繰延税金資産 Deferred tax assets			156			224	68	144.1	263	38	117.2	288	25	109.7	412	123	142.8	424	11	102.8	
その他 Other current assets		1,645	1,297	-347	78.9	1,769	471	136.3	1,545	-223	87.3	1,786	240	115.6	2,401	615	134.4	2,961	559	123.3	
貸倒引当金 Allowance for doubtful accounts		-55	-83	-27	-	-43	39	-	-23	19	-	-26	-2	-	-34	-8	-	-33	1	-	
固定資産 Fixed assets		11,355	10,544	-810	92.9	10,483	-60	99.4	10,368	-115	98.9	10,872	503	104.9	11,638	765	107.0	10,369	-1,268	89.1	
有形固定資産 Property, plant and equipment		4,722	3,869	-852	81.9	3,727	-141	96.3	3,871	143	103.9	4,568	696	118.0	4,648	80	101.8	4,672	23	100.5	
無形固定資産 Intangible fixed assets		22	307	285	1,384.9	360	53	117.3	433	73	120.3	482	48	111.1	540	58	112.1	491	-48	91.0	
投資その他の資産 Investments and other assets		6,610	6,366	-243	96.3	6,395	28	100.4	6,063	-331	94.8	5,822	-240	96.0	6,449	626	110.8	5,205	-1,243	80.7	
投資有価証券 Investment securities		2,461	1,943	-518	79.0	2,016	72	103.8	2,048	32	101.6	2,076	27	101.4	2,065	-10	99.5	2,181	116	105.6	
長期貸付金 Long-term loans		1,174	1,142	-31	97.3	1,157	14	101.3	1,171	13	101.2	1,091	-79	93.2	1,395	304	127.9	499	-896	35.8	
長期差入保証金 Long-term rental deposits		2,059	2,568	509	124.7	2,591	22	100.9	2,237	-353	86.4	2,028	-209	90.7	2,357	328	116.2	1,793	-563	76.1	
繰延税金資産 Deferred tax assets			250			137	-113	54.8	123	-13	89.9	212	89	172.1	317	104	149.2	382	64	120.4	
その他 Other		3,176	631	-2,545	19.9	699	68	110.9	672	-27	96.1	566	-105	84.3	531	-35	93.7	503	-27	94.8	
貸倒引当金 Allowance for doubtful accounts		-2,261	-170	2,091	-	-206	-36	-	-190	16	-	-153	36	-	-218	-64	-	-155	62	-	
資産合計 Total assets		31,331	31,594	263	100.8	32,024	430	101.4	31,972	-51	99.8	32,657	684	102.1	35,706	3,049	109.3	35,164	-542	98.5	

B/S
(貸借対照表)
Balance Sheets
資産の部①

連結
Consolidated

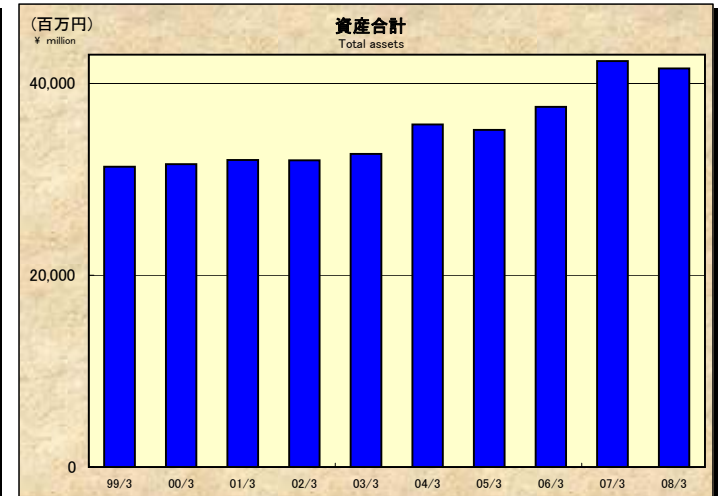
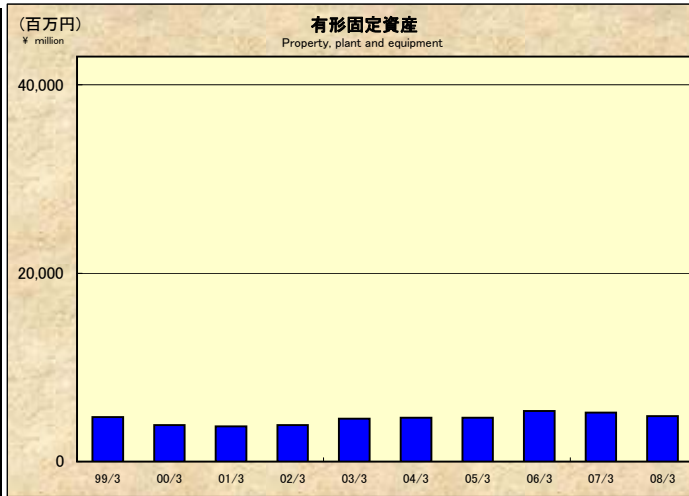
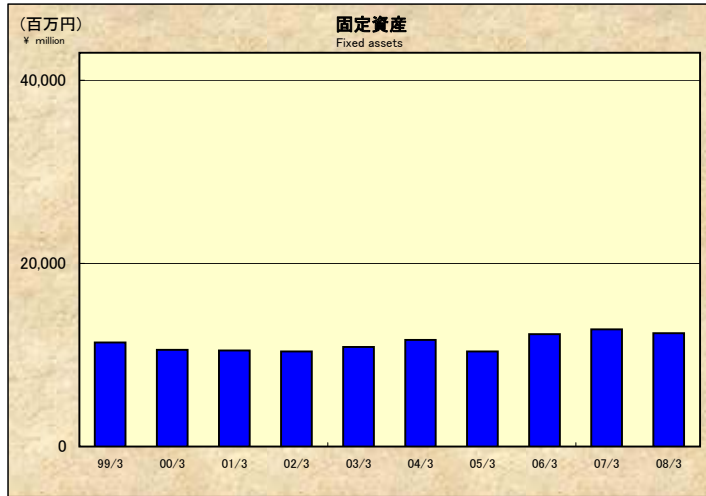


B/S
(貸借対照表)
Balance Sheets
資産の部②

連結
Consolidated

Million yen
(百万円)

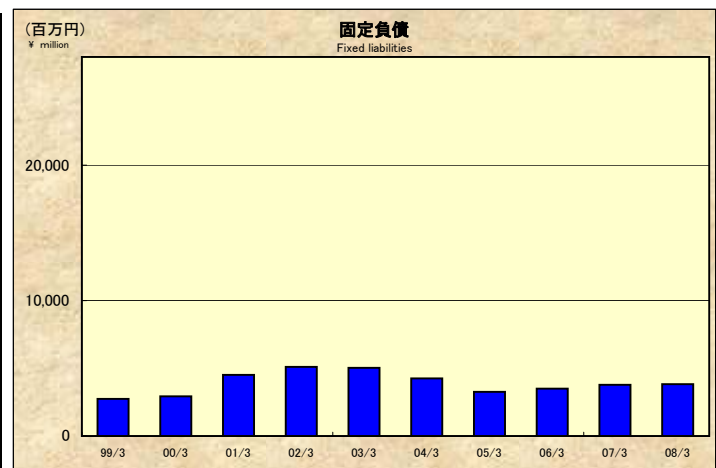
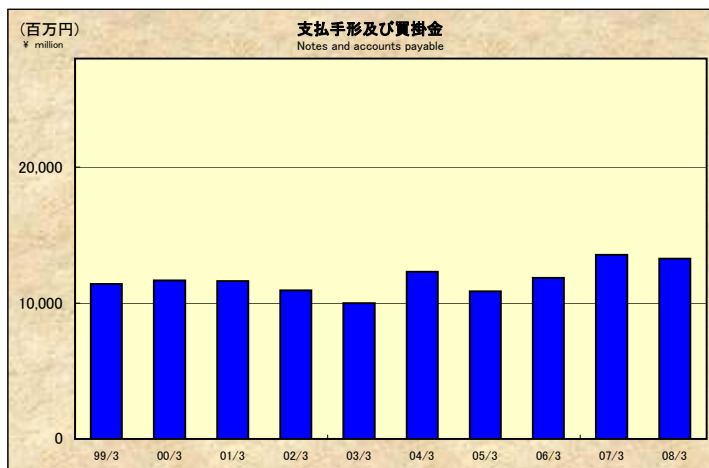
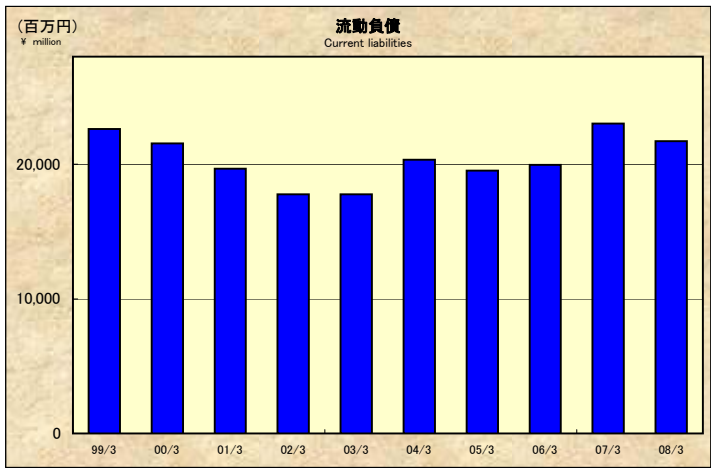
Account titles	Period	06/3	07/3	Increase/ Decrease		08/3	Increase/ Decrease	
				Change	Change		Change	Change
				前期差	前期比		前期差	前期比
<資産の部> Assets								
流動資産 Current assets		25,297	29,558	4,261	116.8	29,210	-348	98.8
現金及び預金 Cash and deposits		4,954	5,688	734	114.8	6,280	592	110.4
受取手形及び売掛金 Notes and accounts receivable		11,376	13,468	2,091	118.4	12,158	-1,310	90.3
たな卸資産 Inventories		5,653	6,117	463	108.2	7,309	1,192	119.5
繰延税金資産 Deferred tax assets		471	469	-2	99.5	470	0	100.1
その他 Other current assets		2,885	3,844	959	133.3	3,013	-830	78.4
貸倒引当金 Allowance for doubtful accounts		-43	-29	14	—	-21	7	—
固定資産 Fixed assets		12,261	12,787	526	104.3	12,364	-422	96.7
有形固定資産 Property, plant and equipment		5,384	5,210	-174	96.8	4,812	-397	92.4
無形固定資産 Intangible fixed assets		1,257	1,861	603	148.0	1,873	11	100.6
投資その他の資産 Investments and other assets		5,618	5,715	97	101.7	5,678	-37	99.4
投資有価証券 Investment securities		2,481	2,794	312	112.6	2,589	-204	92.7
長期貸付金 Long-term loans		462	530	67	114.7	445	-85	83.9
長期差入保証金 Long-term rental deposits		1,917	1,860	-56	97.1	1,959	98	105.3
繰延税金資産 Deferred tax assets		342	276	-66	80.7	199	-76	72.2
その他 Other		546	383	-182	66.6	587	224	161.6
貸倒引当金 Allowance for doubtful accounts		-132	-111	20	—	-105	6	—
資産合計 Total assets		37,559	42,345	4,786	112.7	41,574	-770	98.2



Account titles	Period	99/3		00/3		01/3		02/3		03/3		04/3		05/3						
		Increase/ Decrease	Change	Increase/ Decrease	Change	Increase/ Decrease	Change	Increase/ Decrease	Change	Increase/ Decrease	Change	Increase/ Decrease	Change	Increase/ Decrease	Change					
		前期差	前期比	前期差	前期比	前期差	前期比	前期差	前期比	前期差	前期比	前期差	前期比	前期差	前期比					
<負債の部> Liabilities																				
流動負債 Current liabilities		22,630	21,545	-1,084	95.2	19,875	-1,870	91.3	17,772	-1,903	90.3	17,771	-0	100.0	20,343	2,571	114.5	19,541	-801	96.1
支払手形及び買掛金 Notes and accounts payable		11,399	11,657	257	102.3	11,631	-25	99.8	10,944	-686	94.1	10,004	-940	91.4	12,312	2,308	123.1	10,863	-1,449	88.2
短期借入金 Short-term debt		7,686	6,389	-1,296	83.1	4,492	-1,897	70.3	2,623	-1,869	58.4	2,896	272	110.4	3,267	371	112.8	3,357	89	102.7
未払法人税等 Accrued corporate tax, etc.		538	393	-145	73.0	417	24	106.3	432	14	103.6	604	172	139.8	647	42	107.0	805	157	124.3
未払費用 Accrued expenses									1,850			1,702	-147	92.0	2,407	704	141.4	2,141	-265	89.0
その他 Other current liabilities		3,005	3,105	100	103.3	3,133	28	100.9	1,921	-1,212	61.3	2,563	642	133.4	1,708	-855	66.6	2,374	666	139.0
固定負債 Fixed liabilities		2,749	2,930	181	106.6	4,518	1,587	154.2	5,116	597	113.2	5,046	-69	98.6	4,260	-786	84.4	3,272	-987	76.8
長期借入金 Long-term debt		1,831	2,033	202	111.0	3,560	1,527	175.1	4,164	603	117.0	4,448	284	106.8	3,618	-830	81.3	2,458	-1,160	67.9
退職給付引当金 Directors' retirement allowances						2			16	13	702.2	109	92	672.3	212	103	194.5	329	116	155.1
役員退職慰労引当金 Addition to reserve for compensation to retired directors		144	121	-23	83.9	125	3	103.1	156	30	124.7	136	-19	87.4	139	3	102.3	174	35	125.5
その他 Other fixed liabilities		773	776	2	100.3	830	53	106.9	779	-50	93.9	352	-427	45.2	289	-62	82.3	310	20	107.0
負債合計 Total liabilities		25,379	24,476	-903	96.4	24,193	-282	98.8	22,888	-1,305	94.6	22,818	-70	99.7	24,603	1,785	107.8	22,814	-1,788	92.7
少数株主持分 Minority interests			338			398	60	117.8	465	67	116.9	557	91	119.7	626	68	112.3	733	107	117.2
<資本の部> Shareholders' equity																				
資本金 Common stock		2,398	2,398	0	100.0	2,398	0	100.0	2,558	159	106.7	2,558	0	100.0	2,558	0	100.0	2,558	0	100.0
資本剰余金 Paid-in capital		398	398	0	100.0	398	0	100.0	661	263	166.1	661	0	100.0	711	50	107.6	711	0	100.0
利益剰余金 Retained earnings		3,154	3,983	828	126.3	4,792	809	120.3	5,309	516	110.8	6,148	839	115.8	7,448	1,299	121.1	8,608	1,160	115.6
その他有価証券評価差額金 Unrealized gains on securities						13			3	-9	27.3	-11	-14	-	8	19	-	10	2	129.3
為替換算調整勘定 Conversion adjustment						-170			86	256	-	-70	-157	-	-242	-171	-	-263	-21	-
自己株式 Treasury stock									-0			-4	-4	-	-6	-2	-	-9	-2	-
資本合計 Total shareholders' equity		5,951	6,779	828	113.9	7,432	652	109.6	8,618	1,186	116.0	9,281	662	107.7	10,477	1,195	112.9	11,616	1,139	110.9
負債、少数株主持分及び資本合計 Total liabilities, minority interests and shareholders' equity		31,331	31,594	263	100.8	32,024	430	101.4	31,972	-51	99.8	32,657	684	102.1	35,706	3,049	109.3	35,164	-542	98.5

B/S
(貸借対照表)
Balance Sheets
負債・純資産の部
①

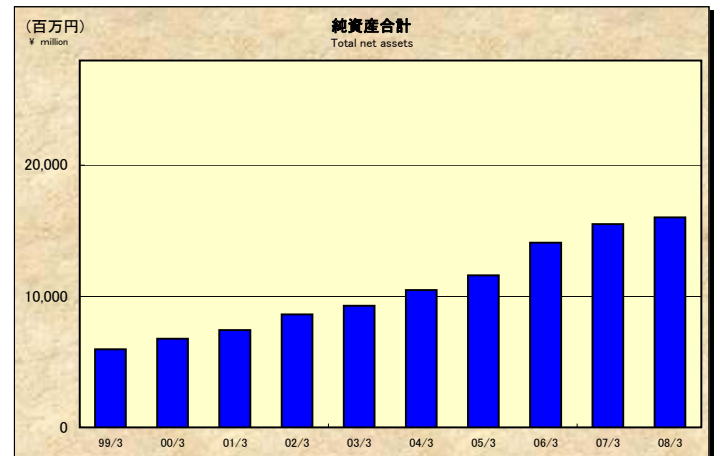
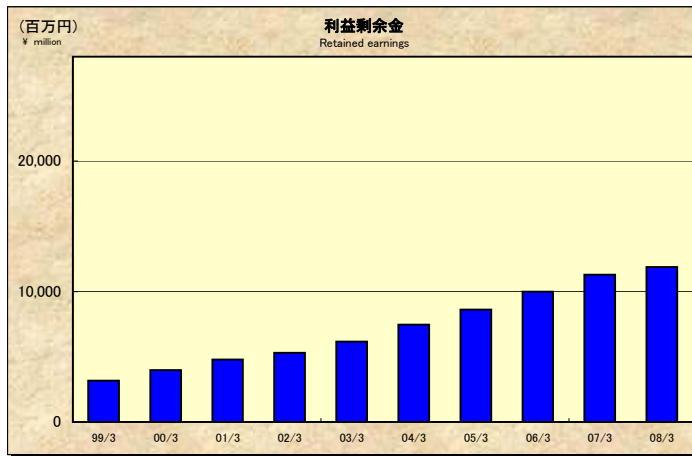
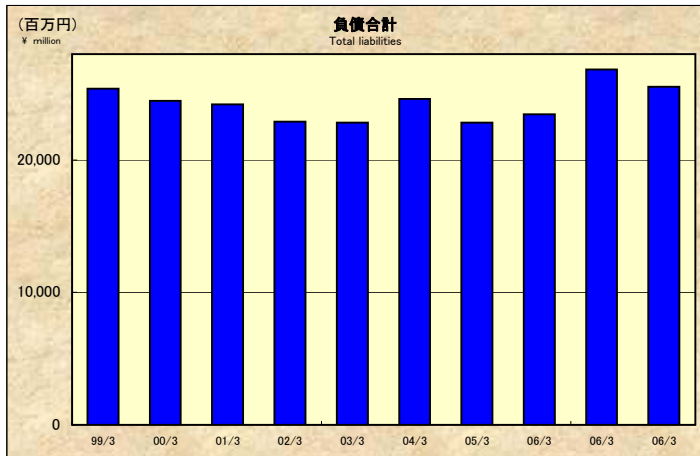
連結
Consolidated



B/S
(貸借対照表)
Balance Sheets
負債・純資産の部
②

連結
Consolidated

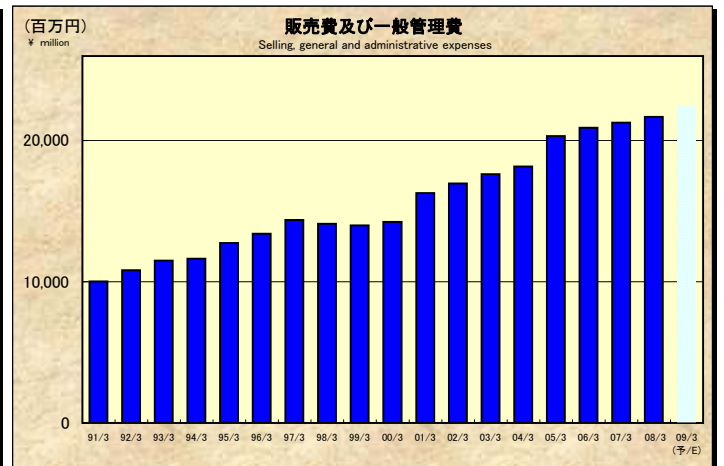
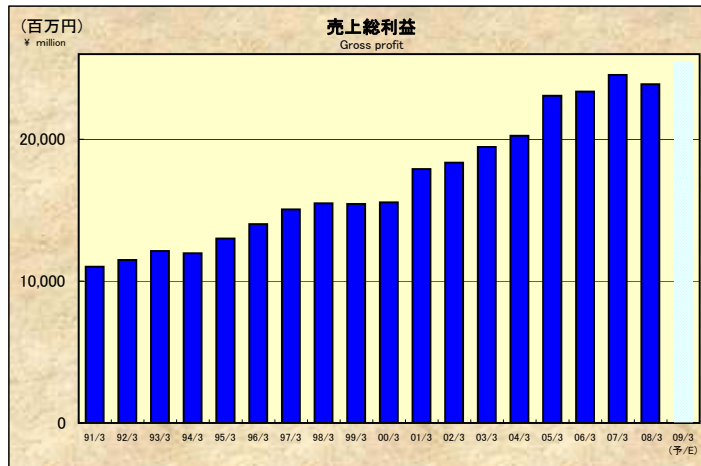
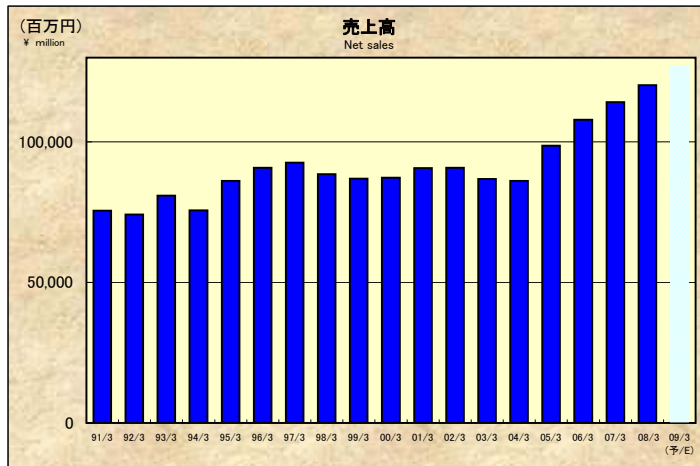
Account titles	Period	06/3	07/3	Increase/Decrease		08/3	Increase/Decrease	
				Change	Change		Change	Change
				前期差	前期比		前期差	前期比
<負債の部> Liabilities								
流動負債		19,957	23,037	3,080	115.4	21,713	-1,324	94.3
Current liabilities								
支払手形及び買掛金		11,854	13,561	1,706	114.4	13,259	-301	97.8
Notes and accounts payable								
短期借入金		2,999	3,826	827	127.6	3,953	126	103.3
Short-term debt								
未払法人税等		596	684	88	114.8	413	-270	60.4
Accrued corporate tax, etc.								
未払費用		2,267	2,407	140	106.2	2,255	-152	93.7
Accrued expenses								
その他		2,239	2,557	317	114.2	1,831	-725	71.6
Other current liabilities								
固定負債		3,500	3,792	292	108.3	3,828	35	100.9
Fixed liabilities								
長期借入金		2,549	2,963	413	116.2	2,970	7	100.3
Long-term debt								
退職給付引当金		283	112	-170	39.8	30	-82	27.1
Directors' retirement allowances								
役員退職慰労引当金		185	195	9	105.0	176	-18	90.5
Addition to reserve for compensation to retired directors								
その他		481	521	39	108.3	650	129	124.8
Other fixed liabilities								
負債合計		23,457	26,830	3,372	114.4	25,542	-1,288	95.2
Total liabilities								
<純資産の部> Net assets								
株主資本		13,253	14,550	1,297	109.8	15,144	594	104.1
Shareholder's equity								
資本金		2,558	2,558	0	100.0	2,558	0	100.0
Common stock								
資本剰余金		711	711	0	100.0	711	0	100.0
Paid-in capital								
利益剰余金		9,992	11,289	1,297	113.0	11,885	595	105.3
Retained earnings								
自己株式		-9	-9	-0	—	-10	-1	—
Treasury stock								
評価・換算差額等		-32	24	57	—	-97	-122	—
Evaluation and conversion figures								
少数株主持分		881	940	59	106.7	986	45	104.8
Minority interests								
純資産合計		14,101	15,515	1,414	110.0	16,032	517	103.3
Total net assets								
負債・純資産合計		37,559	42,345	4,786	112.7	41,574	-770	98.2
Total liabilities and net assets								



Account titles	Period	91/3	92/3	93/3	94/3	95/3	96/3	Increase/Decrease		97/3	Increase/Decrease		98/3	Increase/Decrease		99/3	Increase/Decrease		00/3	Increase/Decrease		01/3	Increase/Decrease	
								前	期		前	期		前	期		前	期		前	期		前	期
								差	比		差	比		差	比		差	比		差	比		差	比
売上高 Net sales		75,495	74,136	80,894	75,672	86,175	90,802	4,627	105.4	92,630	1,827	102.0	88,547	-4,082	95.6	86,971	-1,576	98.2	87,236	264	100.3	90,733	3,497	104.0
売上総利益 Gross profit		11,014	11,498	12,126	11,969	13,000	14,023	1,023	107.9	15,043	1,020	107.3	15,488	444	103.0	15,437	-50	99.7	15,561	123	100.8	17,901	2,339	115.0
販売費及び一般管理費 Selling, general and administrative expenses		10,017	10,830	11,513	11,644	12,756	13,400	643	105.0	14,378	978	107.3	14,107	-271	98.1	14,000	-106	99.2	14,249	249	101.8	16,292	2,043	114.3
人件費 Personal expenses		4,115	3,607	3,737	3,702	4,073	4,235	161	104.0	4,544	309	107.3	4,512	-31	99.3	4,092	-419	90.7	5,543	1,450	135.4	5,866	323	105.8
賃借料 Rent expenses		1,470	1,566	1,650	1,900	2,112	2,204	91	104.3	2,314	109	105.0	2,524	210	109.1	2,519	-5	99.8	2,585	66	102.6	3,508	922	135.7
減価償却費 Depreciation		174	176	197	229	228	214	-14	93.8	225	11	105.5	219	-6	97.0	192	-26	87.9	188	-3	97.9	302	114	160.4
荷造運送費 Packing and transportation expenses				1,271	1,328	1,430	1,309	-120	91.6	1,386	76	105.8	1,250	-135	90.2	1,195	-55	95.6	1,220	25	102.1	1,170	-49	95.9
その他 Other expenses		4,257	5,480	4,656	4,483	4,912	5,436	524	110.7	5,907	471	108.7	5,600	-307	94.8	6,000	400	107.1	4,711	-1,289	78.5	5,444	732	115.6
営業利益 Operating income		996	667	612	325	243	623	379	256.0	664	41	106.7	1,381	716	207.7	1,436	55	104.0	1,311	-125	91.3	1,608	296	122.6
営業外収益 Non-Operating income		284	404	273	254	259	181	-77	69.9	160	-20	88.8	222	61	138.5	383	160	172.2	465	82	121.5	316	-149	68.0
営業外費用 Non-Operating expenses		883	655	450	415	370	309	-60	83.6	346	37	112.2	321	-25	92.6	330	9	102.9	420	89	127.1	175	-244	41.9
経常利益 Ordinary income		398	416	435	163	132	495	362	373.8	478	-16	96.7	1,282	803	267.8	1,490	207	116.2	1,357	-132	91.1	1,749	391	128.9
特別利益 Extraordinary profit		46	78	445	134	5	54	48	979.5	702	648	1,296.1	244	-457	34.9	21	-223	8.8	219	197	1,017.8	232	13	106.1
特別損失 Extraordinary loss			24	28	125	56	49	-7	87.6	1,091	1,041	2,203.4	1,189	97	109.0	332	-856	28.0	395	63	119.1	134	-261	33.9
税金等調整前当期純利益 Net income before adjustment of taxes, etc.		444	470	852	172	81	499	418	613.8	90	-409	18.0	338	248	375.5	1,179	840	348.7	1,180	1	100.2	1,847	666	156.5
法人税、住民税及び事業税 Corporate income taxes, resident taxes and enterprise taxes		524	371	493	260	274	353	78	128.5	181	-172	51.3	374	193	207.0	673	298	179.8	705	31	104.7	847	142	120.2
法人税等調整額 Deferred income taxes																			-138			-27	111	-
少数株主利益(控除) Minority interest in income of consolidated subsidiaries		-213	-162	-26	-301	-344	-63	280	-	-58	5	-	23	82	-	55	31	233.3	1	-54	1.9	80	79	7,575.8
当期純利益 Net income		133	260	386	213	150	210	59	139.6	-32	-243	-	-60	-27	-	449	510	-	613	163	136.4	947	333	154.4

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(損益計算書)
Income Statements

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Consolidated

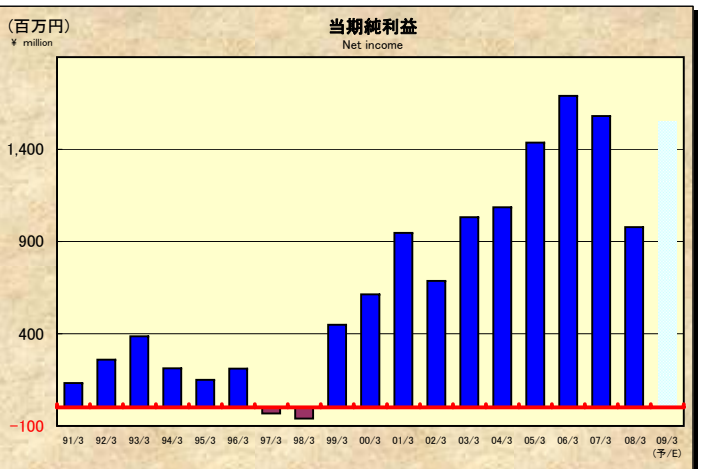
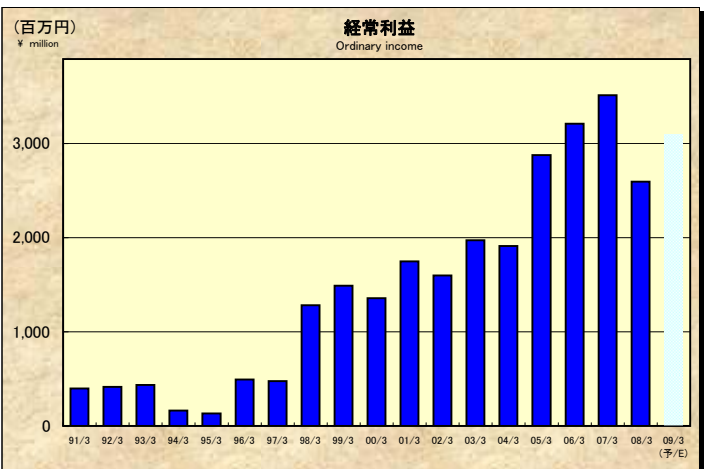
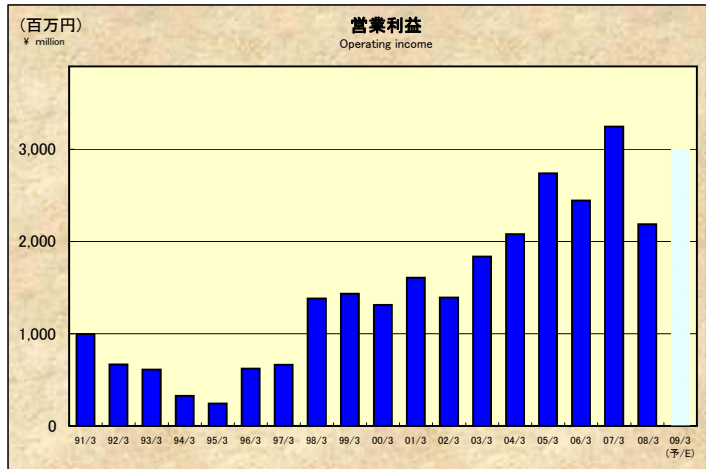


Million yen
(百万円、%)

Account titles	Period			02/3			03/3			04/3			05/3			06/3			07/3			08/3			09/3		
		Increase/ Decrease	Change		Increase/ Decrease	Change		Increase/ Decrease	Change		Increase/ Decrease	Change		Increase/ Decrease	Change		Increase/ Decrease	Change		Increase/ Decrease	Change		Increase/ Decrease	Change			
	前期差	前期比		前期差	前期比		前期差	前期比		前期差	前期比		前期差	前期比		前期差	前期比		前期差	前期比		前期差	前期比				
売上高 Net sales	90,801	67	100.1	86,867	-3,934	95.7	86,089	-777	99.1	98,622	12,533	114.6	107,952	9,329	109.5	114,133	6,181	105.7	120,228	6,094	105.3	127,000	6,771	105.6			
売上総利益 Gross profit	18,355	454	102.5	19,464	1,108	106.0	20,244	780	104.0	23,073	2,828	114.0	23,356	282	101.2	24,530	1,174	105.0	23,869	-661	97.3	25,500	1,630	106.8			
販売費及び一般管理費 Selling, general and administrative expenses	16,960	668	104.1	17,627	666	103.9	18,163	535	103.0	20,332	2,168	111.9	20,911	579	102.9	21,284	372	101.8	21,680	395	101.9	22,500	819	103.8			
人件費 Personal expenses	6,646	779	113.3	6,860	214	103.2	7,255	395	105.8	8,063	807	111.1	8,228	164	102.0	8,339	111	101.4	8,401	61	100.7						
賃借料 Rent expenses	3,574	66	101.9	3,881	306	108.6	3,757	-123	96.8	4,532	775	120.6	4,689	156	103.5	4,784	94	102.0	4,757	-26	99.4						
減価償却費 Depreciation	309	7	102.3	350	41	113.3	351	0	100.1	378	27	107.9	374	-3	99.0	396	21	105.8	715	319	180.5						
荷造運送費 Packing and transportation expenses	1,097	-73	93.8	987	-109	90.0	1,059	71	107.2	1,075	15	101.5	1,048	-26	97.5	971	-77	92.6	971	0	100.0						
その他 Other expenses	5,332	-111	97.9	5,547	214	104.0	5,739	192	103.5	6,281	541	109.4	6,570	288	104.6	6,792	222	103.4	6,834	41	100.6						
営業利益 Operating income	1,394	-213	86.7	1,836	441	131.7	2,081	245	113.3	2,741	660	131.7	2,444	-297	89.2	3,246	801	132.8	2,188	-1,057	67.4	3,000	811	137.1			
営業外収益 Non-Operating income	333	16	105.3	294	-38	88.3	321	26	109.0	349	28	108.8	878	528	251.2	461	-417	52.5	684	222	148.3						
営業外費用 Non-Operating expenses	129	-46	73.5	155	26	120.2	488	332	314.4	213	-274	43.7	110	-103	51.7	191	80	173.3	276	85	144.4						
経常利益 Ordinary income	1,599	-150	91.4	1,975	376	123.6	1,914	-61	96.9	2,878	963	150.3	3,212	334	111.6	3,516	303	109.4	2,596	-919	73.8	3,100	503	119.4			
特別利益 Extraordinary profit	27	-205	11.8	198	170	725.1	429	231	216.5	253	-175	59.0	148	-104	58.8	28	-120	19.1	43	14	151.9						
特別損失 Extraordinary loss	94	-39	70.4	121	27	129.1	110	-11	90.8	280	169	253.1	192	-88	68.5	378	186	197.2	319	-59	84.2						
税金等調整前当期純利益 Net income before adjustment of taxes, etc.	1,532	-315	82.9	2,052	520	134.0	2,233	180	108.8	2,851	618	127.7	3,169	318	111.2	3,166	-3	99.9	2,320	-845	73.3						
法人税、住民税及び事業税 Corporate income taxes, resident taxes and enterprise taxes	878	31	103.7	1,048	170	119.4	1,207	158	115.2	1,349	141	111.7	1,246	-103	92.4	1,309	62	105.0	997	-311	76.2						
法人税等調整額 Deferred income taxes	-124	-97	-	-159	-35	-	-166	-6	-	-78	87	-	49	128	-	93	44	188.7	180	86	191.8						
少数株主利益(控除) Minority interest in income of consolidated subsidiaries	90	10	113.2	130	39	143.0	106	-23	81.8	144	38	136.2	184	39	127.4	183	-1	99.4	164	-19	89.6						
当期純利益 Net income	686	-260	72.5	1,032	346	150.4	1,085	52	105.1	1,435	350	132.3	1,689	253	117.7	1,579	-109	93.5	978	-601	61.9	1,550	571	158.4			

P/L②
(損益計算書)
Income Statements

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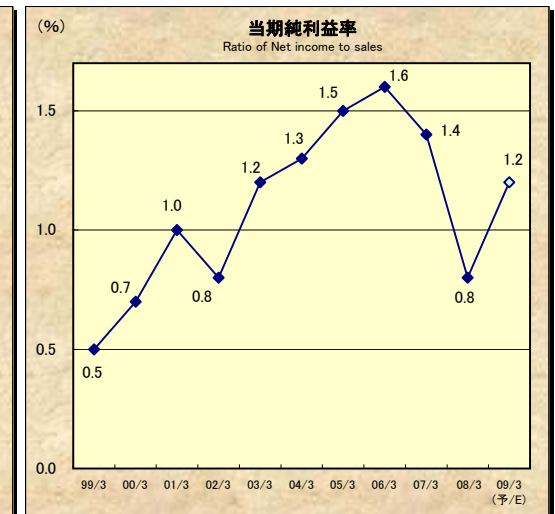
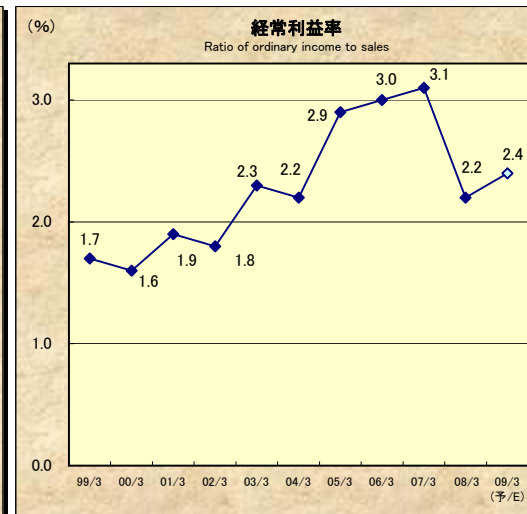
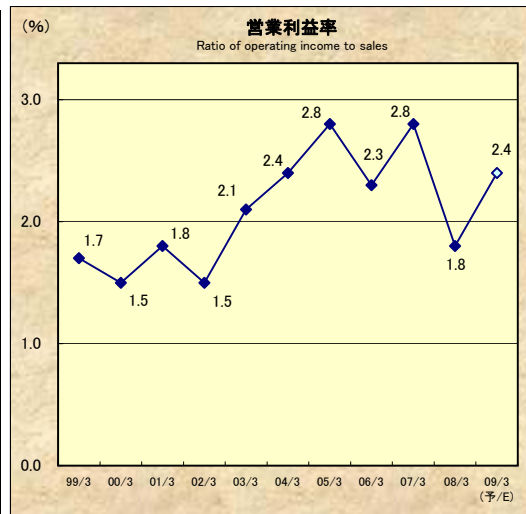
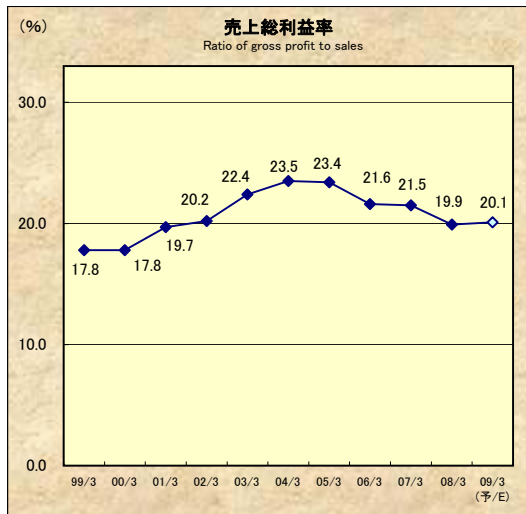


Million yen
(百万円、%)

Account titles	Period	99/3	00/3	01/3	02/3	03/3	Increase/ Decrease	Change	04/3	Increase/ Decrease	Change	05/3	Increase/ Decrease	Change	06/3	Increase/ Decrease	Change	07/3	Increase/ Decrease	Change	08/3	Increase/ Decrease	Change	09/3 (予/E)	Increase/ Decrease	Change
							前期差	前期比		前期差	前期比		前期差	前期比		前期差	前期比		前期差	前期比		前期差	前期比		前期差	前期比
売上高 Net sales	①	86,971	87,236	90,733	90,801	86,867	-3,934	95.7	86,089	-777	99.1	98,622	12,533	114.6	107,952	9,329	109.5	114,133	6,181	105.7	120,228	6,094	105.3	127,000	6,771	105.6
売上原価 Cost of sales	②	71,533	71,674	72,832	72,445	67,402	-5,043	93.0	65,845	-1,557	97.7	75,549	9,704	114.7	84,595	9,046	112.0	89,602	5,007	105.9	96,359	6,756	107.5	101,500	5,140	105.3
原価率 Cost to sales	② ①	82.2	82.2	80.3	79.8	77.6	-2.2	97.2	76.5	-1.1	98.6	76.6	0.1	100.1	78.4	1.8	102.3	78.5	0.1	100.1	80.1	1.6	102.0	79.9	-0.2	99.8
売上総利益 Gross profit	③	15,437	15,561	17,901	18,355	19,464	1,108	106.0	20,244	780	104.0	23,073	2,828	114.0	23,356	282	101.2	24,530	1,174	105.0	23,869	-661	97.3	25,500	1,630	106.8
売上総利益率 Ratio of gross profit to sales	③ ①	17.8	17.8	19.7	20.2	22.4	2.2	110.9	23.5	1.1	104.9	23.4	-0.1	99.6	21.6	-1.8	92.3	21.5	-0.1	99.5	19.9	-1.6	92.6	20.1	0.2	101.0
販売費及び一般管理費 Selling, general and administrative expenses	④	14,000	14,249	16,292	16,960	17,627	666	103.9	18,163	535	103.0	20,332	2,168	111.9	20,911	579	102.9	21,284	372	101.8	21,680	395	101.9	22,500	819	103.8
販管費率 SG&A Expenses to Sales	④ ①	16.1	16.3	18.0	18.7	20.3	1.6	108.6	21.1	0.8	103.9	20.6	-0.5	97.6	19.4	-1.2	94.2	18.6	-0.8	95.9	18.0	-0.6	96.8	17.7	-0.3	98.3
営業利益 Operating income	⑤	1,436	1,311	1,608	1,394	1,836	441	131.7	2,081	245	113.3	2,741	660	131.7	2,444	-297	89.2	3,246	801	132.8	2,188	-1,057	67.4	3,000	811	137.1
営業利益率 Ratio of operating income to sales	⑤ ①	1.7	1.5	1.8	1.5	2.1	0.6	140.0	2.4	0.3	114.3	2.8	0.4	116.7	2.3	-0.5	82.1	2.8	0.5	121.7	1.8	-1.0	64.3	2.4	0.6	133.3
経常利益 Ordinary income	⑥	1,490	1,357	1,749	1,599	1,975	376	123.6	1,914	-61	96.9	2,878	963	150.3	3,212	334	111.6	3,516	303	109.4	2,596	-919	73.8	3,100	503	119.4
経常利益率 Ratio of ordinary income to sales	⑥ ①	1.7	1.6	1.9	1.8	2.3	0.5	127.8	2.2	-0.1	95.7	2.9	0.7	131.8	3.0	0.1	103.4	3.1	0.1	103.3	2.2	-0.9	71.0	2.4	0.2	109.1
当期純利益 Net income	⑦	449	613	947	686	1,032	346	150.4	1,085	52	105.1	1,435	350	132.3	1,689	253	117.7	1,579	-109	93.5	978	-601	61.9	1,550	571	158.4
当期純利益率 Ratio of Net income to sales	⑦ ①	0.5	0.7	1.0	0.8	1.2	0.4	150.0	1.3	0.1	108.3	1.5	0.2	115.4	1.6	0.1	106.7	1.4	-0.2	87.5	0.8	-0.6	57.1	1.2	0.4	150.0

利益率
①
Profitability ratios

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Consolidated

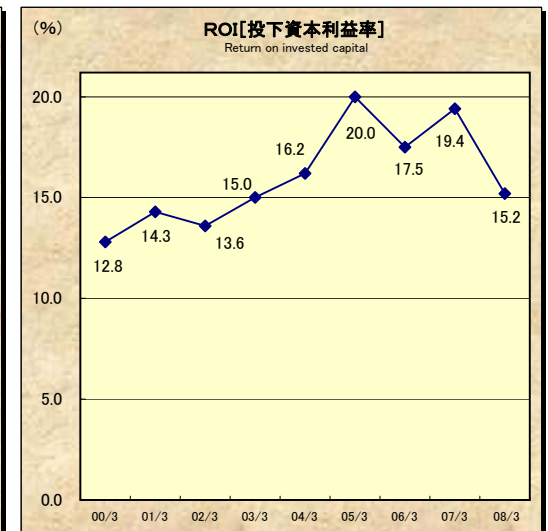
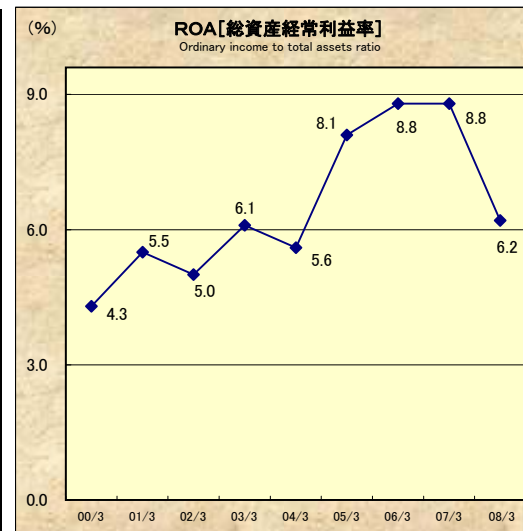
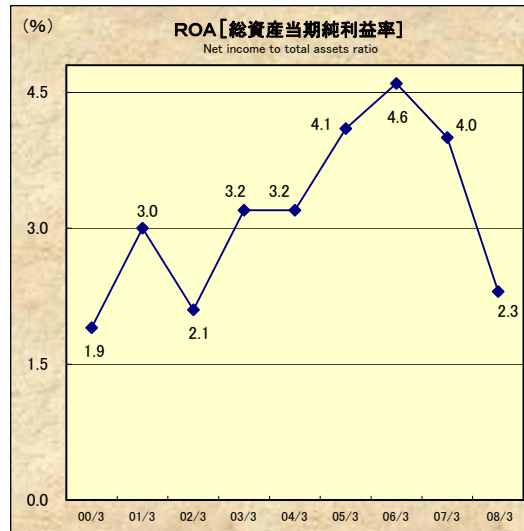
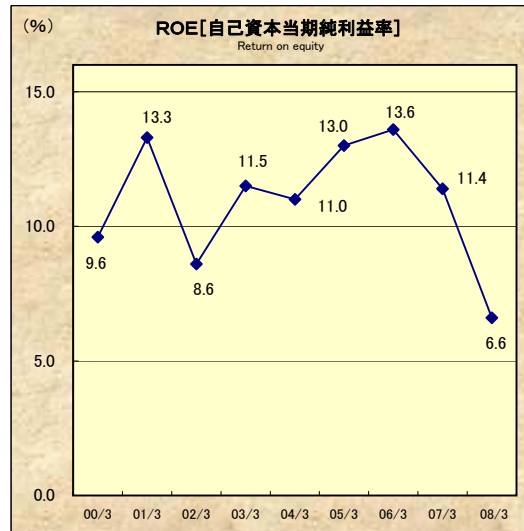


Million yen
(百万円、%)

Account titles	Period	00/3	01/3	02/3	03/3	Increase/Decrease		04/3	Increase/Decrease		05/3	Increase/Decrease		06/3	Increase/Decrease		07/3	Increase/Decrease		08/3	Increase/Decrease	
						前期差	前期比		前期差	前期比		前期差	前期比		前期差	前期比		前期差	前期比			
営業利益 Operating income	①	1,311	1,608	1,394	1,836	441	131.7	2,081	245	113.3	2,741	660	131.7	2,444	-297	89.2	3,246	801	132.8	2,188	-1,057	67.4
経常利益 Ordinary income	②	1,357	1,749	1,599	1,975	376	123.6	1,914	-61	96.9	2,878	963	150.3	3,212	334	111.6	3,516	303	109.4	2,596	-919	73.8
当期純利益 Net income	③	613	947	686	1,032	346	150.4	1,085	52	105.1	1,435	350	132.3	1,689	253	117.7	1,579	-109	93.5	978	-601	61.9
期中平均自己資本 Average total equity	④	6,365	7,106	8,025	8,950	924	111.5	9,879	929	110.4	11,046	1,167	111.8	12,420	1,373	112.4	13,899	1,479	111.9	14,810	911	106.6
期中平均総資産 Average total assets	⑤	31,462	31,809	31,998	32,315	316	101.0	34,181	1,866	105.8	35,435	1,253	103.7	36,364	928	102.6	39,954	3,590	109.9	41,960	2,005	105.0
設備投資額 Capital expenditure	⑥	287	561	1,674	1,674	0	100.0	1,055	-619	63.0	819	-235	77.7	1,992	1,172	243.1	1,476	-516	74.1	1,060	-415	71.8
減価償却費 Depreciation	⑦	618	605	665	662	-2	99.6	637	-25	96.2	634	-3	99.5	696	62	109.9	759	62	109.0	1,111	352	146.4
有利子負債 Interest-bearing debt	⑧	8,773	8,403	7,137	7,695	557	107.8	6,886	-808	89.5	5,816	-1,070	84.5	5,548	-267	95.4	6,790	1,241	122.4	6,924	134	102.0
ROE [自己資本当期純利益率] Return on equity	③/④	9.6	13.3	8.6	11.5	2.9	133.7	11.0	-0.5	95.7	13.0	2.0	118.2	13.6	0.6	104.6	11.4	-2.2	83.8	6.6	-4.8	57.9
ROA [総資産当期純利益率] Net income to total assets ratio	③/⑤	1.9	3.0	2.1	3.2	1.1	152.4	3.2	0.0	100.0	4.1	0.9	128.1	4.6	0.5	112.2	4.0	-0.6	87.0	2.3	-1.7	57.5
ROA [総資産経常利益率] Ordinary income to total assets ratio	②/⑤	4.3	5.5	5.0	6.1	1.1	122.0	5.6	-0.5	91.8	8.1	2.5	144.6	8.8	0.7	108.6	8.8	0.0	100.0	6.2	-2.6	70.5
ROI [投下資本利益率] Return on invested capital	(①+⑦)/(④+⑧)	12.8	14.3	13.6	15.0	1.4	110.3	16.2	1.2	108.0	20.0	3.8	123.5	17.5	-2.5	87.5	19.4	1.9	110.9	15.2	-4.2	78.4

利益率
②
Profitability ratios

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Consolidated



Account titles	Period	99/3	00/3	01/3	02/3	03/3	Increase/Decrease		04/3	Increase/Decrease		05/3	06/3		07/3		08/3						
							前期差	前期比		前期差	前期比		前期差	前期比	前期差	前期比							
売上高 Net sales	①	86,971	87,236	90,733	90,801	86,867	-3,934	95.7	86,089	-777	99.1	98,622	12,533	114.6	107,952	9,329	109.5	114,133	6,181	105.7	120,228	6,094	105.3
当期純利益 Net income	②	449	613	947	686	1,032	346	150.4	1,085	52	105.1	1,435	350	132.3	1,689	253	117.7	1,579	-109	93.5	978	-601	61.9
期中平均自己資本 Average total equity	③	5,652	6,365	7,106	8,025	8,950	924	111.5	9,879	929	110.4	11,046	1,167	111.8	12,420	1,373	112.4	13,899	1,479	111.9	14,810	911	106.6
期中平均総資産 Average total assets	④	32,060	31,462	31,809	31,998	32,315	316	101.0	34,181	1,866	105.8	35,435	1,253	103.7	36,364	928	102.6	39,954	3,590	109.9	41,960	2,005	105.0
ROE [自己資本当期利益率] Return on equity	② ③	8.0	9.6	13.3	8.6	11.5	2.9	133.7	11.0	-0.5	95.7	13.0	2.0	118.2	13.6	0.6	104.6	11.4	-2.2	83.8	6.6	-4.8	57.9
当期純利益率 Return on sales	② ①	0.5	0.7	1.0	0.8	1.2	0.4	150.0	1.3	0.1	108.3	1.5	0.2	115.4	1.6	0.1	106.7	1.4	-0.2	87.5	0.8	-0.6	57.1
総資産回転率 Total asset turnover	① ④	2.71	2.77	2.85	2.84	2.69	-0.15	94.7	2.52	-0.17	93.7	2.78	0.26	110.3	2.97	0.19	106.8	2.86	-0.11	96.3	2.87	0.01	100.3
財務レバレッジ Financial leverage	④ ③	5.67	4.94	4.48	3.99	3.61	-0.38	90.5	3.46	-0.15	95.8	3.21	-0.25	92.8	2.93	-0.28	91.3	2.87	-0.06	98.0	2.83	-0.04	98.6

ROEの
分解
The determinants
of ROE

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