

2004年9月中間期決算概要

*Outline of Consolidated Financial Results for Interim of Mar '05
(Mar '05 = The Year Ending March 31, 2005)*

2004年9月中間期業績(対期初予想)

Business Results for Interim of Mar '05 (compared with pre-term projection)

中間決算
First Half

Jalux

(単位:百万円、%) (Million yen, %)	期初予想 Pre-term projection		04年9月中間期 Interim		対期初予想 Compared with pre-term projection	
	金額 Amount	売上比 Ratio to sales	金額 Amount	売上比 Ratio to sales	増減額 Increase/Decrease	比率 Change
売上高 Net Sales	47,900	-	45,375	-	2,524	94.7
売上総利益 Gross profit	11,320	23.6	11,096	24.5	223	98.0
販売管理費 SG&A	10,210	21.3	9,961	22.0	248	97.6
営業利益 Operating income	1,110	2.3	1,135	2.5	25	102.3
経常利益 Ordinary income	1,220	2.5	1,225	2.7	5	100.4
中間純利益 Net income	575	1.2	715	1.6	140	124.5
EPS(円) (Yen)	45.05		56.42		11.37	125.2
設備投資額 Capital expenditure	363		223		140	61.4
減価償却費 Depreciation and amortization	300		303		3	101.0

2004年9月中間期業績(対前中間期)

Business Results for Interim of Mar '05 (compared with the previous period)

中間決算
First Half



(単位:百万円、%) (Million yen, %)	03年9月中間期 Interim		04年9月中間期 Interim		対前中間期 Compared with the previous period	
	金額 Amount	売上比 Ratio to sales	金額 Amount	売上比 Ratio to sales	増減額 Increase/Decrease	比率 Change
売上高 Net Sales	37,992	-	45,375	-	7,382	119.4
売上総利益 Gross profit	8,984	23.6	11,096	24.5	2,111	123.5
販売管理費 SG&A	8,505	22.4	9,961	22.0	1,455	117.1
営業利益 Operating income	479	1.3	1,135	2.5	655	236.9
経常利益 Ordinary income	584	1.5	1,225	2.7	640	209.5
中間純利益 Net income	252	0.7	715	1.6	463	284.0
EPS(円) (Yen)	20.60		56.42		35.82	273.9
設備投資額 Capital expenditure	381		223		158	58.5
減価償却費 Depreciation and amortization	340		303		37	89.1

販売管理費の内訳

Breakdown of SG&A Expenses

中間決算
First Half

Jalux

(単位:百万円、%) (Million yen, %)	03年9月中間期 Interim		04年9月中間期 Interim		対前中間期 Compared with the previous period	
	金額 Amount	売総比 Ratio to gross profit	金額 Amount	売総比 Ratio to gross profit	増減額 Increase/Decrease	比率 Change
売上総利益 Gross profit	8,984	-	11,096	-	2,111	123.5
人件費 Personnel expenses	3,497	38.9	4,024	36.3	526	115.0
賃借料 Rent expenses	1,733	19.3	2,280	20.5	547	131.6
荷造運送費 Packing and transportation expenses	508	5.7	501	4.5	7	98.6
その他 Other expenses	2,765	30.8	3,155	28.4	389	114.1
販売管理費計 SG&A	8,505	94.7	9,961	89.8	1,455	117.1
営業利益 Operating income	479	5.3	1,135	10.2	655	236.9